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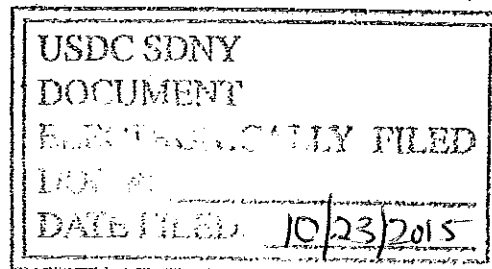
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October 23, 2015

*Via ECF*

The Honorable Denise L. Cote  
United States District Court for the Southern District of New York  
Daniel Patrick Moynihan U.S. Courthouse  
500 Pearl Street  
New York, NY 10007

Re: *NCUA v. RBS Securities, Inc.*, No. 13-6726 (S.D.N.Y.)



MEMO ENDORSED

Dear Judge Cote:

I write on behalf of NCUA, as liquidating agent, to inform the Court that NCUA and RBS have reached an agreement on the amount of attorneys' fees and costs that RBS will pay pursuant to its Rule 68 Offer of Judgment. Subject to payment, the parties do not anticipate needing the Court's assistance on this issue.

*The Clerk of Court  
shall close the case.  
Denise Cote  
10/23/15*

Respectfully submitted,

/s/ Stephen M. Tillery

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